Year-End Safety Purchasing Checklist

Plan safety equipment purchases before December 31. If your business will need PPE or safety gear in the upcoming year, purchasing now can support operational readiness and strategic tax planning.

Safety & Operations

- Review current PPE inventory levels
- Identify safety gear needed for Q1 and early-year projects
- Replace worn, damaged, or expired equipment
- Order cold-weather or seasonal safety gear
- Stock replacement and consumable PPE items

Compliance Readiness

- Confirm OSHA and ANSI safety requirements for your industry
- Ensure PPE availability for new hires or crew expansions
- Prepare jobsites for January operations
- Reduce risk of compliance gaps or last-minute purchases

Financial & Tax Planning

- Identify safety purchases that may qualify as business expenses
- Coordinate year-end purchases with your CPA or tax advisor
- Align safety spending with year-end budgeting goals
- Determine timing benefits of purchasing before December 31

Purchasing & Cash Flow

- Consolidate safety purchases into a single vendor
- Take advantage of bulk or volume ordering opportunities
- Lock in current pricing before year-end increases
- Apply for commercial credit if flexible payment terms are needed

Apply for Commercial Credit

Scan the QR code below to apply for commercial credit and equip your team now while managing cash flow effectively.

Disclaimer: This checklist is provided for general informational purposes only and does not constitute tax, legal, or accounting advice. Tax deductibility depends on individual business circumstances. Consult your CPA or tax advisor.